

I used to file my own returns, but now that I'm working in finance, I see more than enough numbers during the work week."



So when my co-worker told me I could get a discounted rate on tax preparation and filing this year, I called right away. And you know what? It was easy.

I just answered a few simple questions over the phone. They sent me an organizer asking for all the information they needed. Once I sent it back, a tax advisor started working on my return.

I was running a little behind, so I sent my forms back on April 2. Past April 1 they can't guarantee filing in time for April 15, so the financial advisor filed an extension for me. Next year I'll be sure to send in my tax documents before March 15. It's less busy then so the returns are usually processed and completed within a week.

Once my returns were ready, I received copies to look over. Everything looked good, so they went ahead and filed them for me.



Thanks for making my life a little bit easier.

1-800-955-6422, TTY 711

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