

Amendment: Eligibility 2024

Dear Participant and Beneficiaries,

This amendment describes changes to Corient Services Health and Welfare Benefit Plan ("**Plan**") and supplements the Summary Plan Description ("**SPD**") for the Plan. The effective date of each of these changes is indicated below. You should read this amendment very carefully and retain this document with your copy of the SPD for future reference.

If this summary has been delivered to you by electronic means, you have the right to receive a written summary and may request a copy of this on a written paper document at no charge by contacting the plan administrator.

Refer to your Summary Plan Description (SPD) for details of your benefit plans. If you have questions regarding this amendment, contact the Plan Administrator at:

Corient Services LLC
2 South Biscayne Blvd. 32 Floor
Miami, FL 33131
Phone: 416-681-6628

General Plan Information:

Plan Name: Corient Services Health and Welfare Benefit Plan

Plan Number: 501

Plan Sponsor: Corient Services LLC

Amendment to Plan:

Eligibility

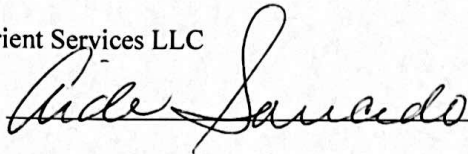
- Effective Date of Amendment: May 1, 2024
- Benefit Plan(s) Impacted: All Benefit Offerings
- Summary of Change(s):
 - Eligibility for all benefits is amended to read as Full Time Employees Working 30 Hours Per Week, Excluding Interns.
 - Fixed Term Employees will only be eligible for:
 - Medical Benefits and Health Savings Account
 - Health FSA
 - Limited Purpose FSA

Notwithstanding any other provision of the Plan to the contrary, specific benefit information with regards to Component Benefits may be found in the carrier/TPA provided information.

IN WITNESS WHEREOF, and as conclusive evidence of the adoption of the foregoing amendment to the Corient Services Health and Welfare Benefit Plan, Corient Services LLC has caused this Amendment to be executed in its name and on its behalf to be effective as of 05/01/2024.

Corient Services LLC

By:

A handwritten signature in cursive script, appearing to read "Aide Saucedo", written over a horizontal line.

Aide Saucedo
Manager of Benefits
May 28, 2024