

Amendment Address Change

Dear Participant and Beneficiaries,

This amendment describes changes to Corient Services Health and Welfare Benefit Plan ("Plan") and supplements the Summary Plan Description ("SPD") for the Plan. The effective date of each of these changes is indicated below. You should read this amendment very carefully and retain this document with your copy of the SPD for future reference.

If this summary has been delivered to you by electronic means, you have the right to receive a written summary and may request a copy of this on a written paper document at no charge by contacting the plan administrator.

Refer to your Summary Plan Description (SPD) for details of your benefit plans.

General Plan Information:

Plan Name: Corient Services Health and Welfare Benefit Plan

Plan Number: 501

Plan Sponsor: Corient Services LLC

Amendment – Address Change

- Effective Date of Amendment: January 1, 2025
- Summary of Change(s): The address for Corient Services is changed to-

830 Brickell Plaza, Suite 4800
Miami, FL 33131

IN WITNESS WHEREOF, and as conclusive evidence of the adoption of the foregoing amendment to the above-named plan, Corient Services LLC has caused this Amendment to be executed in its name and on its behalf.

Corient Services LLC

By: Aide Saucedo

Manager, Benefits

5-27-2025