



The Judge Group Retirement Plan

Call Wealth Advisory Group- Rick Craft - 800-332-5465 or craft@wagadvisors.com for questions & WellCents topics



**Benefit from our Financial Wellness program-
WellCents: join at Mywellcents.com- use Code Judgegrp
Manage your JP Morgan 401(k) account Online**



STEP 1

Visit retirementlink.jpmorgan.com

- Go to "Register"
- Select "I don't have my PIN"
Then enter:
 - Social Security number
 - ZIP Code
 - Last name
 - Date of birth
 - Numeric portion of street address or P.O. box



STEP 2

- Provide contact information, including personal email address and phone number
- Select a unique username
- Choose a new password
- Follow the prompts online. You may be asked additional security questions to register your account
- For any questions, call 855-576-7526



STEP 3

- Select your paycheck contribution amount
- Direct how you want your paycheck contributions to be invested
- Select a beneficiary, if applicable

Discover online resources and tools to help you get on a more secure retirement path

VIEW ACCOUNT BALANCES

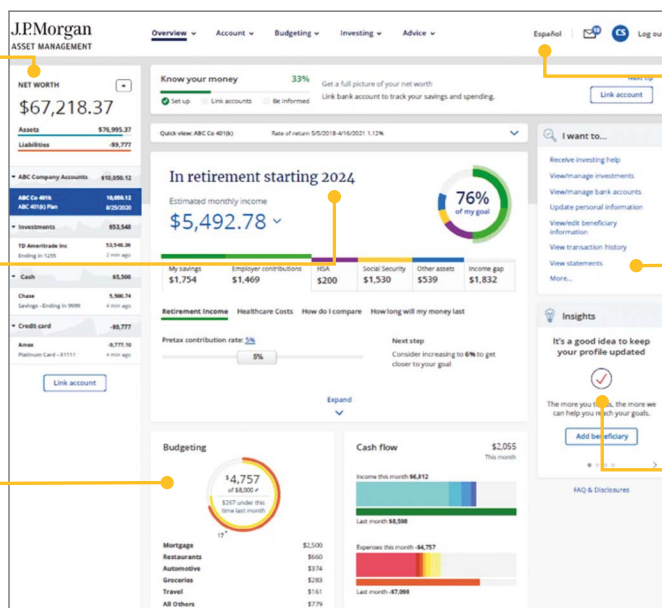
You can determine how much is within each retirement plan and link other accounts to help provide your overall net worth

ACHIEVE RETIREMENT GOALS

Intuitive and interactive tools allowing you to model and adjust your savings to view your estimated monthly income forecast

ACCESS FINANCIAL WELLNESS TOOLS

Personalized financial wellness tools to help simplify budgeting, cash flow, debt paydown and emergency funds



CHANGE LANGUAGE PREFERENCE

One-click Spanish translation can be saved for ongoing web sessions and quarterly statements

TAKE ACTION

Quick links to easily access popular transactions such as designating a beneficiary

STAY INFORMED

Personalized messages encouraging you to take action to achieve your financial wellness goals

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Phone



STEP 1

Call **855-576-7526** to access your account.

- Enter your Social Security number and PIN
- If you don't have your PIN, follow the prompts to generate a temporary PIN to be delivered to a cell phone, primary email address or address on file
- If we do not have any delivery options on file for you, you will be prompted to answer enhanced security questions before proceeding



STEP 2

- Once you receive the temporary PIN, call our Voice Response Unit (VRU) at 855-576-7526 and listen for the prompts to establish a permanent PIN to access your account by phone
- Once your PIN has been successfully changed, you will be routed to the automated system with full access to your account



STEP 3

- Obtain your account balance
- Select a beneficiary, if applicable
- Obtain investment allocations and past transactions
- Transfer investments or change future investments

Mobile

Download the **J.P. Morgan Retirement LinkSM app** and access your retirement account in 3 easy steps:

1. **Go to** either your App Store or Google Play
2. **Search** J.P. Morgan Retirement Link
3. **Select** GET/INSTALL to add the J.P. Morgan Retirement Link icon to your device



Scan the below QR code for easy access to the mobile app.



If you're not sure what option fits your needs, you can also always say "Speak with a representative" or press "0."

If you have questions, please call **855-576-7526**. The TTY is 800-766-4952. Representatives are available to assist you weekdays from 8:00 a.m. to 10:00 p.m., and Saturdays, 9:00 a.m. to 5:30 p.m., EST.¹

¹Excluding Saturdays that tie into holiday weekends and business continuity exercises.

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